

Form PAS-5

(Section 42(7) and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a Private Placement Offer to be kept by the Company**Name of the Company: Sarswati Developers Private Limited****REGISTERED OFFICE OF THE COMPANY: 1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002****CIN: U45201JH2011PTC015019****DETAILS OF PRIVATE PLACEMENT OFFER:**

Date when approval of the relevant authority (board or the shareholders, as the case may be) obtained for the current Private Placement Offer Letter: 23/12/2021

- Extra Ordinary General Meeting held on: 23/12/2021

Amount of the offer:

- Rs. 2,00,000.00

Date of circulation of private placement offer letter: 23/12/2021

Following details of the persons to whom private placement offer letter has been circulated:-

S.No	Name	Father's Name	Address	Email Id & Phone No.
1	Krishna Kumar Singh	KARTIK SINGH	S/o Kartik Singh, Lower, Hatia, Sunday Market, Ranchi, Jharkhand, 834003.	sarswatidevelopers@gmail.com & 9431361437
2	Indu Singh	SITA RAM JAISWAL	W/o Krishna Kumar Singh, Hatia, Sunday Market, Ranchi, Jharkhand, 834003.	sarswatidevelopers@gmail.com & 9431361437
3	Niraj Kumar	BISHESHWAR SINGH	S/o Bisheshwar Singh, 122 A, Budhu Singh Building, Budhu Singh Road, Behind Hotel Crown Plaza, Hinoo, Doranda, Ranchi, Jharkhand, PIN:- 834002.	niraj4382@gmail.com & 9835372276
4	Santosh Kumar Jaiswal	SITA RAM JAISWAL	S/o Sita Ram Jaiswal, behind hinoo united high school, saket nagar, Hinoo, PS:- Doranda, Ranchi, Jharkhand, PIN:-834002	sjaiswal.thehome@gmail.com & 9431108154

For and on the behalf of Board
For Sarswati Developers Private Limited

Santosh Kumar Jaiswal
Santosh Kumar Jaiswal
DIN: 03521460
Director

Niraj Kumar
Niraj Kumar
DIN: 07118550
Director

Date: 23/12/2021
Place: Ranchi

OFFER LETTER FOR RIGHT ISSUE

Name of the Company: Sarswati Developers Private Limited

Regd. Office: 1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002

Notice / Letter of offer

To,

Issue of 20,000 equity shares of Rs.10 each at par aggregating Rs. 2,00,000.00 to be distrusted in the following manner .

Dear Share holder

You are hereby informed that the Board of Directors has decided to increase the subscribed and paid up capital of the Company by issue of 20,000 equity shares of Rs 10 each in the following manner

By order of the Board

For. **Sarswati Developers Private Limited**

Niraj Kumar

Niraj Kumar
DIN: 07118550
Director

Santosh Kumar Jaiswal

Santosh Kr. Jaiswal
DIN: 03521460
Director

Date: **23/12/2021**

Place: **Ranchi**

Instructions / Terms

1. Shares will be issued only in physical form.
2. You may accept the offer and apply for the Equity shares offered, either in full or in part by filling accordingly the application form.
3. You may also renounce all or any of the equity shares; you are entitled to in favour of any person. Any renunciation from Resident to Non resident or vice versa is subject to the requisite permission and the said permission must be attached to the application.
4. You are also eligible to apply for additional equity shares over and above the number of equity shares offered to you provided you have applied for all the shares offered to you without renouncing them in full or in part. However, application for additional shares is subject to sole discretion of Board. Additional equity shares cannot be renounced in favour any person.
5. Application should be made on the printed form provide by the company.

6. Full amount i.e. Rs 2,00,000/- is payable before the Allotment of share.
7. **All account payee local cheques / draft accompanying the application should be drawn in favour of "Sarswati Developers Private Limited".**
8. Application for accepting the offer/renouncement shall reach at the registered office address of the Company on or before 23/12/2021.
9. In case your application form completed in all respect is not received on or before 23/12/2021, your right for applying/renounce the equity shares shall be deemed to be waived and the Board will have absolute power to dispose off such shares in its sole discretion in the best interest of the Company.
10. Application for total value of **Rs. 50,000/-** or more, applicants' income tax PAN details and photocopy must be provided along with application. Applicant(s) who do not have PAN are required to provide a declaration in Form 60/61 prescribed under the I.T. Act along with application. Application without this will be considered incomplete and are liable to be rejected.
11. In case of application under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or resolutions or authority to the signatory to make the investment under this offer and to sign the application and a copy of the Memorandum and Articles of Association or bye laws of such body corporate or society should be accompanies by application.
12. The form must be filled in English and in block capital as applicable/appropriate and delete whichever is not applicable.
13. The form found incomplete with regard to any of the particulates required to be given therein and/or which are not compete in conformity with the terms of offer letter are liable to be rejected and money paid in respect thereof will be refunded without interest.
14. The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason thereto.
15. **The offer shall be valid for 15 days (a period limiting a time not being less than fifteen days and not exceeding thirty days) from the date of the offer within which the offer, if not accepted, shall be deemed to have been declined.**

Company Name: **Sarswati Developers Private Limited**

Regd. Office: **1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002**
Application form

Last date for receipt of application: 23/12/2021 .

Issue of 20000 equity shares of Rs. 10 each at par aggregating Rs 2,00,000.00 to be distrusted in the following manner .

Date: 23/12/2021

To,
Sarswati Developers Private Limited

The Board of Directors,
Place. Ranchi

Dear Sir,

Ref.: Notice / offer letter dated 23/12/2021, regarding the decision of Board of Directors in its meeting held on 23/12/2021 to increase the capital by issue of 20,000 equity shares of Rs. 10 each by right offer to share holders as on book closure date 23/12/2021.

1. I hereby accept and apply for allotment of the below mentioned Equity shares in response to the letter of offer dated 23/12/2021 offering the Equity shares to me/us on right basis.
2. I also apply for below mentioned additional equity shares and agree to accept these shares as may be decided by the Board of Directors.
3. I agree to accept the "Equity Shares" allotted to me/us and to hold such shares upon the terms and conditions as laid down by the Board of Directors and subject to the provisions of the Companies Act, 2013, Memorandum & Articles of Association of the Company, and all the applicable laws, rules, and guidelines.
4. I authorize you to place my name(s) on the register of members.

1

- A. Name of the Share holder(s): **Indu singh**
- B. Number of equity shares held : 200
- C. Number of right share entitled : NIL
- D. Number of additional shares applied for : NIL
- E. Total Number of Shares applied for : 200
- F. Amount payable with application by a/c payee cheque in favor of the company : Rs 10 per shares applied for
- G. Payment/local cheque details :

Sole/first applicant

✓ इन्दु सिन्घ

Signature(s) as per specimen recorded with the Company

Regd. Office: **1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002**

2

- A. Name of the Share holder(s): **Niraj Kumar**
- B. Number of equity shares held : 9900
- C. Number of right share entitled : NIL
- D. Number of additional shares applied for : NIL
- E. Total Number of Shares applied for : 9900
- F. Amount payable with application by a/c payee cheque in favor of the company : Rs 10 per shares applied for
- G. Payment/local cheque details :

Sole/first applicant

✓ Niraj Kumar

Signature(s) as per specimen recorded with the Company

Regd. Office: **1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002**

3

- A. Name of the Share holder(s): **Santosh Kumar Jaiswal**
- B. Number of equity shares held : 9900
- C. Number of right share entitled : NIL
- D. Number of additional shares applied for : NIL
- E. Total Number of Shares applied for : 9900
- F. Amount payable with application by a/c payee cheque in favor of the company : Rs 10 per shares applied for

G. Payment/local cheque details :

Sole/first applicant

Santosh. Kumar. Jaiswal

Signature(s) as per specimen recorded with the Company

Regd. Office: **1st floor, Anand Plaza, Main Road, Hinoo Ranchi, Jharkhand, 834002**

Sarswati Developers Pvt. Ltd

CIN No :- U45201JH2011PTC015019

Reg. Office:-1st floor, Anand Plaza Main Road, Hinoo Ranchi, Jharkhand, 834002

Email Id: sarswatidevelopers@gmail.com, Mobile No. 9431361437

BOARD RESOLUTION

RESOLVED THAT pursuant to section 39(1) of the Companies Act, 2013 and rule 12 Companies (Prospectus and Allotment of Securities) Rules, 2014, 20,000 equity shares of Rs 10 each, constituting the share capital of the Company be and are hereby allotted to applicants whose names and respective shares allotments are listed in the applicants and the Company's allotment book on page numbers from 1 to 4 (both inclusive) initialed for the purpose of identification by the Chairman of this meeting, and that letters of allotment be forwarded to each such allottees and that the sum NIL per share is due on allotment.

RESOLVED FURTHER THAT that **Krishna Kumar Singh** the Director of the Company be authorised to file Form **PAS-3**, a return of allotment in respect of the shares allotted with the concerned Registrar of Companies within 30 days of making allotment.

RESOLVED FURTHER THAT CA Raj Kumar, M.No 407573 is also authorized to affix their signature for the purpose of submission of **PAS-3**

For Sarswati Developers Private Limited

Santosh Kumar Jaiswal

Santosh Kumar Jaiswal

DIN: 03521460

Director

Niraj Kumar

Niraj Kumar

DIN: 07118550

Director

Date: 23/12/2021




Place: Ranchi

Table A**The list of allottees**

Name of the company:	Sarswati Developers Private Limited
Date of allotment	23/12/2021
Type of securities allotted	Equity Shares
Nominal Amount per security (in Rs.) :	100
Premium/ (Discount) amount per security (in Rs.) :	NIL
Total number of allottees :	3
Brief particulars in respect of terms and condition, voting rights etc. :	As per Article of Association of the Company.

Table B

(List of allottees, applicable in case of allotment of securities payable in cash)

S.No	Name & Occupation of Allottee	Address of Allottee	Nationality of the Allottee	Number of shares allotted	Total amount paid (including premium in Rs.)	Total amount to be paid on calls (including premium outstanding in Rs.)	Signature
1	Indu Singh & Business	W/o Krishna Kumar Singh, Hatia, Sunday Market, Ranchi, Jharkhand, 834003.	Indian	200	2,000	NIL	
2	Niraj Kumar & Business	S/o Bisheshwar Singh, 122 A, Budhu Singh Building, Budhu Singh Road, Behind Hotel Crown Plaza, Hinoo, Doranda, Ranchi, Jharkhand, PIN:- 834002.	Indian	9,900	99,000	NIL	
3	Santosh Kumar Jaiswal & Business	S/o Sita Ram Jaiswal, behind hinoo united high school, saket nagar, Hinoo, PS:- Doranda, Ranchi, Jharkhand, PIN:-834002	Indian	9,900	99,000	NIL	
Total				20,000	200,000	NIL	

Sarswati Developers Pvt. Ltd

CIN No :- U45201JH2011PTC015019

Reg. Office:-1st floor, Anand Plaza Main Road, Hinoo Ranchi, Jharkhand, 834002

Date of Meeting:- 23/12/2021

Time of Meeting:- 11.00 AM

Place of Meeting:- Ranchi

Meeting of Board of Director held at it registered office at 1st floor, Anand Plaza Main Road, Hinoo Ranchi, Jharkhand, 834002. To call application money from the existing shareholder to increase the paid up share capital of company.

Share shall be offered to following Person in following Manner:-

1. Indu Singh- 200 Equity Share of Rs. 10 each
2. Niraj Kumar- 9900 Equity Share of Rs. 10 each
3. Santosh Kumar Jaiswal- 9900 Equity Share of Rs. 10 each

If the existing shareholder refused to accept the share offered to him/her, in that case his/her share shall be transferred to the other existing shareholder on proportionate basis and in case of only one shareholder other than the shareholder who refused to accept the share offered to him/her, entire share shall be transferred to the shareholder other than the shareholder who have renounced their right to accept share.

Entire consideration against the issue of equity share capital shall be paid by the applicant at the time of application.

The offer shall be valid for 15 days (a period limiting a time not being less than fifteen days and not exceeding thirty days) from the date of the offer within which the offer, if not accepted, shall be deemed to have been declined.

For Sarswati Developers Private Limited

Santosh Kumar Jaiswal

Director
Santosh Kumar Jaiswal

Niraj Kumar

Director
Niraj Kumar

Date: 23/12/2021

Place: Ranchi

FORM NO. PAS-3



Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language English Hindi

Refer the instruction kit for filing the form.

1.(a) *Corporate Identity Number (CIN) of company

U15315JH2012PTC000361

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

VINAYAK CONSUMER PRODUCTS PRIVATE LIMITED

(b) Address of the Registered office of the company

MACKEY ROAD, MAHABIR CHOWK
PO- RANCHI, UPPER BAZAR
RANCHI
Jharkhand
834001
India

(c) *Email ID of the company

ca06_rajkumar@yahoo.co.in

3. Securities allotted payable in cash

*Number of allotments

1

1 (i)* Date of allotment

15/03/2019

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

15/03/2019

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input checked="" type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Brief particulars of terms and conditions		N/A		
Number of securities allotted		3,000		
Nominal amount per security (in Rs.)		100.00		
Total nominal amount (in Rs.)		300,000		
Amount paid per security on application (excluding premium) (in Rs.)		100.00		
Total amount paid on application (excluding premium) (in Rs.)		300,000		
Amount due and payable on allotment per security (excluding premium) (in Rs.)		0.00		
Total Amount payable on allotment (excluding premium) (in Rs.)		0.00		
Premium amount per security due and payable (if any) (in Rs.)		0.00		
Total premium amount due and payable (if any) (in Rs.)		0.00		
Premium amount paid per security (if any)		0.00		
Total premium amount paid (if any) (in Rs.)		0.00		
Amount of discount per security (if any) (in Rs.)		0.00		
Total discount amount (if any) (in Rs.)		0.00		
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)		0.00		
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)		0.00		

4. Securities allotted for consideration other than cash

* Number of allotments

(i)* Date of allotment

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
	Number of securities allotted			
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

(iv)* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v)* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract). Yes No

(vi) Whether valuation report of the Valuated person has been obtained.

Yes No

5. Bonus shares issued

- (a) Date of allotment (DD/MM/YYYY)
- (b) Number of bonus shares
- (c) Nominal amount per share (in Rs.)
- (d) Amount to be treated as paid up per share (in Rs.)
- (e) * Date of passing shareholders' resolution (DD/MM/YYYY)
- (f) * SRN of Form No MGT-14

6. In respect of private placement

(a) Category to whom allotment is made:

- Existing shareholders
- Employee
- Directors
- Qualified Institutional Buyers
- Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
- offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
- completed allotment in respect of earlier private placement offers;
- received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
- made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
- Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	10,000	10,000	10,000	10,000
Nominal amount per equity share	100	100	100	100
Total amount of equity shares	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00

8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	0	0	0
Secured loans			0
Others, specify	0	0	0

9.* Whether complete list of allottees has been enclosed as an attachment.

Yes No

In case No, then submit the details of all the allottees in a CD separately.

Attachments

List of attachments

1.* List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.

Attach

List of allottees.pdf
Board Resolution.pdf
PAS 5.pdf

2.* Copy of Board or shareholders' resolution.

Attach

6. Complete record of private placement offers and acceptances in Form PAS-5.

Attach

Remove attachment

7. Optional attachment(s), if any.

Attach

Declaration

I am authorized by the Board of Directors of the Company vide resolution no * dated * to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

* To be digitally signed by

* Designation

NITIN
Digitally signed
by NITIN GUPTA
DN: cn=NITIN GUPTA,
o=12.03.2019,
c=IN

* Director identification number of the director; or
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that;

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

* To be digitally signed by

RAJ
Digitally signed
by RAJ KUMAR
DN: cn=RAJ KUMAR,
o=12.03.2019,
c=IN

* Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
 Company secretary (in whole-time practice)

* Whether associate or fellow Associate Fellow

* Membership number

* Certificate of practice number

Note: Attention is also drawn to provisions of Section 448 of the Act which provide for punishment for false statement and certification.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.